

For Six Month Period Ending Feb. 28, 2010
(Insert date)

I - REGISTRANT

1. (a) Name of Registrant

(b) Registration No. 3327

Korea Economic Institute of America

(c) Business Address(es) of Registrant

1800 K Street, NW
Suite 1010

Washington, DC 20006

2. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address(es) Yes ☐
(2) Citizenship Yes ☐
(3) Occupation Yes ☐

No ☒
No ☒
No ☒

(b) If an organization:

(1) Name Yes ☐
(2) Ownership or control Yes ☐
(3) Branch offices Yes ☐

No ☒
No ☒
No ☒

(c) Explain fully all changes, if any, indicated in items (a) and (b) above.

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IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4 AND 5(a).

3. If you have previously filed Exhibit C¹, state whether any changes therein have occurred during this 6 month reporting period.

Yes ☐ No ☒

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name	Position	Date connection ended
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- (b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name	Residence address	Citizenship	Position	Date assumed
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5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes ☐ No ☒ N.A.

If yes, identify each such person and describe his service.

- (b) Have any employees or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes ☒ No ☒

If yes, furnish the following information:

Name	Position or connection	Date terminated
Regina Park	Office Manager	2/1/10

- (c) During this 6 month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes ☒ No ☐

If yes, furnish the following information:

Name	Residence address	Citizenship	Position	Date assumed
Martha Legocki	1715 P Street, NW Apt. 402 Washington, DC 20036	USA	Office Manager	1/7/10

6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes ☒ No ☐

If no, list names of persons who have not filed the required statement.

II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes ☐

No ☒

If yes, furnish the following information:

Name of foreign principal

Date of termination

8. Have you acquired any new foreign principal² during this 6 month reporting period?

Yes ☐

No ☒

If yes, furnish the following information:

Name and address of foreign principal

Date acquired

9. In addition to those named in Items 7 and 8, if any, list foreign principals² whom you continued to represent during the 6 month reporting period.

Korea Institute for International Economic Policy
(KIEP)

10. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A³

Yes ☐

No ☐

Exhibit B⁴

Yes ☐

No ☐

N.A.

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during the 6 month period?

Yes ☐

No ☐

If yes, have you filed an amendment to these exhibits?

Yes ☐

No ☐

If no, please attach the required amendment.

² The term "foreign principal" includes, in addition to those defined in Section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9).) A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

³ The Exhibit A, which is filed on Form NSD-3 (Formerly CRM-157), sets forth the information required to be disclosed concerning each foreign principal.

⁴ The Exhibit B, which is filed on Form NSD-4 (Formerly CRM-155), sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

III - ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

See Attachments.

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity⁵ as defined below? Yes ☐ No ☒

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates and places of delivery, names of speakers and subject matter.

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

⁵ The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV - FINANCIAL INFORMATION

14. (a) RECEIPTS - MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, or 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies⁶.

Date	From whom	Purpose	Amount
9/30	KIEP	Per Contract	\$ 447,193
12/31	KIEP	Per contract	\$ 483,443

\$ 930,636
Total

(b) RECEIPTS - FUND RAISING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fund raising campaign⁷, any money on behalf of any foreign principal named in items 7, 8, or 9 of this statement? Yes ☐ No ☒

If yes, have you filed an Exhibit D⁸ to your registration? Yes ☐ No ☒

If yes, indicate the date the Exhibit D was filed. Date _____

(c) RECEIPTS - THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁹ other than money from any foreign principal named in Items 7, 8, or 9 of this statement, or from any other source, for or in the interests of any such foreign principal?

Yes ☐ No ☒

If yes, furnish the following information:

Name of foreign principal	Date received	Description of thing of value	Purpose
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^{6, 7} A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

⁸ An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

⁹ Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS – MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 7, 8, or 9 of this statement? Yes ☒ No ☐(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To whom	Purpose	Amount
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See Attachments

Total

(b) DISBURSEMENTS – THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value¹⁰ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, or 9 of this statement?

Yes ☐No ☒

If yes, furnish the following information:

Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
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(c) DISBURSEMENTS – POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value¹¹ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐No ☒

If yes, furnish the following information:

Date	Amount or thing of value	Name of political organization	Name of candidate
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^{10, 11} Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like.

V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials ¹²?
 Yes ☒ No ☐

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

KIEP

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials? Yes ☒ No ☐

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

KIEP

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- | | | | |
|---|--|---|--|
| <input type="checkbox"/> Radio or TV broadcasts | <input checked="" type="checkbox"/> Magazine or newspaper articles | <input type="checkbox"/> Motion picture films | <input type="checkbox"/> Letters or telegrams |
| <input type="checkbox"/> Advertising campaigns | <input checked="" type="checkbox"/> Press releases | <input checked="" type="checkbox"/> Pamphlets or other publications | <input checked="" type="checkbox"/> Lectures or speeches |
| <input checked="" type="checkbox"/> Internet | <input type="checkbox"/> Other (specify) _____ | | |

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- | | | |
|---|--|--|
| <input checked="" type="checkbox"/> Public officials | <input type="checkbox"/> Newspapers | <input checked="" type="checkbox"/> Libraries |
| <input checked="" type="checkbox"/> Legislators | <input type="checkbox"/> Editors | <input checked="" type="checkbox"/> Educational institutions |
| <input checked="" type="checkbox"/> Government agencies | <input checked="" type="checkbox"/> Civic groups or associations | <input type="checkbox"/> Nationality groups |
| <input type="checkbox"/> Other (specify) _____ | | |

21. What language was used in the informational materials:

- ☒ English ☐ Other (specify) _____

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes ☒ No ☐

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes ☒ No ☐

¹² The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4(b) of the Act.

VI - EXECUTION

In accordance with 28 U.S.C. §1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

3/31/10

(Type or print name under each signature¹³)

Florence Love-Lee
Florence Love-Lee

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¹³ This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

UNITED STATES DEPARTMENT OF JUSTICE
FARA REGISTRATION UNIT
NATIONAL SECURITY DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your Supplemental Statement:

1. Is your answer to Item 16 of Section V (Informational Materials – page 8 of Form NSD-2, formerly Form CRM-154 Supplemental Statement):

YES ✓ or NO _____

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

YES _____ or NO _____

(If your answer to question 2 is "yes" please forward for our review copies of all material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

Florence Ime-Lee
Signature

3/21/10
Date

Florence Ime-Lee
Please type or print name of
Signatory on the line above

Treasurer, Div. of Finance & Publications
Title

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U.S. Department of Justice

National Security Division

Washington, DC 20530

THIS FORM IS TO BE AN OFFICIAL ATTACHMENT TO YOUR CURRENT SUPPLEMENTAL
STATEMENT - PLEASE EXECUTE IN TRIPLICATE

SHORT-FORM REGISTRATION INFORMATION SHEET

SECTION A

The Department records list active short-form registration statements for the following persons of your organization filed on the date indicated by each name. If a person is not still functioning in the same capacity directly on behalf of the foreign principal, please show the date of termination.

Short Form List for Registrant: Korea Economic Institute

Last Name	First Name and Other Names	Registration Date	Termination Date	Role
Kim	Sukhan	08/26/1998		
Lister	James M.	02/29/2000		
Lowe	Florence Myeong-Hwa	03/01/1993		
Park	Yoon S.	03/09/1993		
Stangarone	Troy	03/28/2006		
Pritchard	Charles L.	03/28/2006		
Finnemann	Nicole Marae	09/30/2008		
Scarlatoiu	Grigore (Greg)	09/30/2008		
Taylor	Arthur N.	09/30/2008		
Park	Regina	09/30/2009	2/1/10	Office Manager

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U.S. Department of Justice

National Security Division

Washington, DC 20530

SECTION B

In addition to those persons listed in Section A, list below all current employees rendering services directly on behalf of the foreign principals(s) who have not filed short-form registration statements. (Do not list clerks, secretaries, typists or employees in a similar or related capacity). If there is some question as to whether an employee has an obligation to file a short-form, please address a letter to the Registration Unit describing the activities and connection with the foreign principal.

Name	Function	Date Hired
David Steinberg	Board of Directors	8/26/1998
Martha Legoki	Office Manager	1/7/210

Don't know
why he was
removed -
when?

Signature: Shirley Lee Date: 3/31/10

Title: Treasurer + Director of Finance + Publications

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Korea Economic Institute of America

Nicole M. Finnemann

Director of Research & Academic Affairs

Contacts: September 1, 2009 – February 28, 2010

Code: M - meeting; P - program; B - breakfast; L - lunch; D - dinner; R – reception

September 2009

- 2 – L – Lunch with North Korea Desk officers, State Department, at Founding Farmers Restaurant
- 9 – L – Lunch with Nick Hamisevicz, Heritage Foundation, at Sesto Senso Restaurant
- 15 – M – Meeting with Nick Szechenyi, CSIS, at Starbucks
- 23 – P – KEI University Program – Six Party Talks Simulation for students at George Mason University, Virginia
- 24 – P – KEI University Program – Six Party Talks Simulation for students of Syracuse University's Washington International Relations Program, at KEI

October 2009

- 1 – R – Attended National Day & Armed Forces Day Reception, at the Korean Ambassador's Residence
- 5 – P – Panelist for Career Panel program with SAIS Korean Studies Graduate Students, at SAIS
- 7 – L – Lunch with Jennifer Kwon, Korean Embassy, at Le Pain Quotidien restaurant
- 15 – L – Lunch with Jerry Nelson, University of Missouri, Columbia, at Thai Kingdom restaurant
- 19-26 – P – KEI's 20th Annual Academic Symposium, at the East-West Center, Honolulu
- 26 – P – "Human Security in Northeast Asia Forum: Human Rights" with Vitit Muntarbhorn, UN Special Rapporteur for North Korea Human Rights, at KEI
- 28-30 – P – KEI University Program at Davidson College, North Carolina

November 2009

- 3-6 – P – KEI University Program at the University of Minnesota, Minneapolis

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12-13 – P – KEI University Program at the University of Michigan School of Law

16-17 – P – KEI University Program at Kalamazoo College, Michigan

18-25 – Other – Travel to Beijing, Pyongyang, Seoul with KEI president Jack Pritchard

December 2009

7 – M – Meeting with Maran Turner, Freedom Now, at Marvelous Market Coffee House

9 – P – “DPRK Trip Report” Press Briefing Program, at KEI

10 – P – Six Party Talks Simulation for students of Negotiation Training course, United States Institute of Peace

10 – R – Young Professionals Networking Karaoke Reception, at KEI

16 – M – Meeting with Kathryn Weathersby, SAIS, at KEI

January 2010

5 – L – Lunch with Nick Hamisevicz, Heritage Foundation, at M&S Grill

6 – M – Meeting with John Fetter, FS Energy LLC, at KEI

12 – M – Meeting with Kevin Shepard, CSIS Pacific Forum, at KEI

13 – P – A Celebration of Korean American Day, KEI Event, at the Willard Hotel

14 – R – KEI Karaoke Networking Reception, at KEI

21 – P – Academic Paper Series Program with Jin-Gil Jeong, Howard University, at KEI

22 – M – Meeting with Dean Louis Goodman, American University School of International Service, at AU

26 – M – Meeting with Drew Thompson, Nixon Center, at Caribou Coffee

29 – P – “Human Security in Northeast Asia Forum: Agricultural Development Challenges in North Korea” with Jerry Nelson, University of Missouri, at KEI

30 – P – Attended “Strengthening the Non-Proliferation Regime: with Bob Einhorn,” at Young Professionals in Foreign Policy Venue

31 – P Attended the first IFES/UNKS Washington Forum, at the Wilson Center

February 2010

1 – P – Six Party Talks Simulation for graduate students at the Marine Corps Command and Staff College, Quantico, Virginia

2-5 – P – KEI University Program at Stanford University, California

12 – P – Speaker at Georgetown University's Annual hosted Model UN SOCHUM Conference, at Washington Hilton Hotel

18 – P – Academic Paper Series Program with Richard Weitz, Hudson Institute, at KEI

22 – Other – Served as judging panelist for Critical Language Scholarship Korean Language Recipients, Washington Marriott Hotel

23 – M – Meeting with Alex Mikulsky, American University's School of International Service, at AU

24-25 – P – KEI University Program at Columbus State University, Columbus Georgia

26 – D – Attended Annual "Beyond Charity" Awards Benefit dinner by Global Resource Services, Stone Mountain, Georgia

Department of Justice (DOJ) Report

Regina Park

Executive Assistant (09/09-01/10); Research Analyst (01/10-02/28)

Korea Economic Institute of America (KEI)

Contacts from September 1, 2009 – February 28, 2010

Key:

M – meeting

D – dinner

P – program

C – call

B – breakfast

R – reception

L – lunch

I – interview

September

9 – L – Lunch with Jessica Stallings, ROK Embassy

17 – L – Lunch with Rachel Posner, CSIS

24 – M – Meeting with Marna Brickman, Annapolis Marriott Waterfront Hotel Sales Rep

30 – P – KEI Program on “Economic Engagement with Asia”

October

1 – R – Reception at Ambassador Han’s residence for National Day and Armed Forces Day
ROK Embassy

7 – L – Lunch with Jennifer Kwon, ROK Embassy

15 – P – KEI Program on “Korea’s Free Trade Agreements”

20-23 – P – KEI’s Academic Symposium Program in Honolulu, Hawaii

November

3 – P – KEI Program on Korea-Japan

4 – P – KEI’s Academic Paper Series Program for KEI’s Advisory Council

6 – L – Lunch with Park Bo-kyung, Korea Institute for Economic Policy (KIEP)

18 – L – Lunch and Tour of ROK Embassy

19 – P – KEI’s *Special Studies* Book Launch Program

19 – L – Lunch with Thomas Jung, ROK Embassy, and Jae Hee Suh, former KEI Intern

December

1 – P – USIP-NDU Program on “DPRK Angle of Seeking Syrian Cooperation with the IAEA”

2 – P – KEI Program on “Korea-EU FTA Program”

2 – M – Meeting with Natalie Rich, Staples Representative

3 – L – Lunch with Jessica Stallings and Deborah Kim, ROK Embassy

8 – P – KEI Press Briefing Program on “DPRK Trip”

16 – P – KEI Program on “Copenhagen Conference on Climate Change”

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17 – L – KEI Staff lunch with Economic Section of ROK Embassy

January

4 – P – KEI Program celebrating “Korean-American Day”

11-15 – P – KEI Program hosting a 5 day conferences featuring a delegation from the National Assembly of the Republic of Korea

21 – P – KEI Program, the Academic Paper Series, on the impact of exchange rates on the 2 Koreas

27 – P – Program on “Prospects for Success at the 2010 NPT Review Conference,” U.S. Dept. of State

28 – P – KEI Program on “North Korea’s Human Security”

29 – P – Program on “Peace and Security on the Korean Peninsula,” Woodrow Wilson International Center for Scholars

Feburary

18 – P – KEI Program, the Academic Paper Series, on Russia’s role in Northeast Asia

18 – P – Program on “Nuclear Non-proliferation and East Asia,” Hudson Institute

Department of Justice (DOJ) Report

Martha Legocki
Executive Assistant
Korea Economic Institute of America (KEI)

Contacts from January 7, 2010 – February 28, 2010

Key:

M – meeting
D – dinner

P – program
C – call

B – breakfast
R – reception

L – lunch
I – interview

January

- 12-16—P—KEI host visit by members of the ROK National Assembly
- 13—R—Korean-American Day (hosted by KEI)
- 21—P—KEI Academic Paper Series
- 29—P—IFES/UNKS Washington Forum (Woodrow Wilson Center)

February

- 18—P—KEI Academic Paper Series
- 25—P—Attend “Deterrence with a Guardian” Panel Discussion (Woodrow Wilson Center)

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DEPARTMENT OF JUSTICE REPORT

Florence Myeong-Hwa Lowe

Director of Financial Affairs/Treasurer & Director of Publications

Reporting Period September 1, 2009 to February 28, 2010

Code: M-meeting; P-program; B-breakfast; L-lunch; D-dinner; R-reception

September

1	L	w/ Kim Hakkyun (Partner, Pillsbury & Winthrop)
7	D	w/ Choi Heenam (MOSF, G-20 team leader)
9	L	w/ Lee Dong-hui (IFAN)
11	L	w/ Po Kim (Federal Reserve Bank)
12	L	w/ Kim Sunbae, Cheong Kwangsoo (Korean-American Economist)
16	L	w/ Abraham Kim (Eurasia Group)
15	L	w/ Sheen Sungho (Seoul National University)
17	P	at CSIS (G-20 program)
22	L	w/ Han Jae-ho (Korea Foundation)
28	L	w/ Margo Grimme (Mansfield Foundation)
29	L	w/ Cheong Kwang-soo (Johns Hopkins University)

October

20	L	w/ Lee Haeyoung (SBS Washington Chief)
22	L	w/ Kim Hakkyun (Partner, Pillsbury & Winthrop)
30	L	w/ Byun Yong-tae (Minister, ROK Embassy Political section)

November

5	R	US Chamber of Commerce Annual Dinner
10	L	w/ Kim Jin-ho (Kyungang Shinmoon reporter)
19	L	w/ David Kim (Department of Transportation)
23	L	w/ Ken Kang (IMF, Japan Desk)
30	L	w/ Chang Kwang-il ((Maiei Economic Daily Newspaper)

December

1	L	w/ Abraham Kim (Eurasia Group)
2	L	w/ Kang Heedong & other officials (Bank of Korea)
4	L	w/ Lim Jaejoo (National Assembly Attache, ROK Embassy)
7	L	w/ Scott Rembrandt (Department of Treasury)
13	R	KEI Holiday Reception
23	L	w/ Sue Vittas (IMF)

January

2-5	P	KAEA conference in Atlanta, GA
12-16	P	National Assembly Orientation Program
13	L	Korean-American Day celebration

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16	D	w/ Lee Dong-heui (IFAN)
22	L	w/ Lee Hawon (Chosun Daily Newspaper)
27	L	w/ Jo Man-hee (MOSF)
28	L	w/ Chung Chul (KITA); Park Bokyung (KIEP); Chang Kwang-ik (Maeil Economic Daily Newspaper)
29	P	Woodrow Wilson Center

February

2	L	w/ Balbina Hwang (Naval War College)
4	L	w/ Choi Kang (IFAN); Sheen Sung-ho (Seoul National University)

Korea Economic Institute of America

Sarah E. Howe

Associate Director for Programs

Contacts: September 1, 2009 – February 28, 2010

Code: M – meeting; P – program; B – breakfast; L – lunch; D – dinner; R – reception;
C – call; I – interview

September

14 – P – Program at KEI with Ambassador Kathleen Stephens, U.S. Dept. of State

24 – P – Six Party Talks simulation with Syracuse University students at KEI

30 – P – Program at the Peterson Institute for International Economics

October

1 – R – Korean National Armed Forces Day reception at Korean Amb. Han Duck-soo residence

7 – L – Lunch with Jenn Kwon and Drew Soloski, Embassy of the Republic of Korea

14 – P – Program with USIP at KEI

15 – P – Program on Korea's FTA at KEI

19-23 – P – KEI's Annual Academic Symposium in Honolulu, HI with East-West Center

26 – P – Program at KEI with Vitit Muntarbhorn, UN Special Rapporteur on the Situation of Human Rights in the DRPK

29 – L – Lunch with staff of International Student Conferences (ISC) at ISC

November

3 – P – Korea-Japan Study Group program at KEI

4 – M – Semiannual KEI Advisory Council at KEI

9 – L – Lunch with Christina Canalez, Willard Hotel

18 – L – Lunch with staff of Embassy of the Republic of Korea at Embassy

18 – P – Korea Club program at Hunan Number One Restaurant, Clarendon

19-21 – C – Phone interviews with prospective KEI interns for spring 2010 internship

December

3 – L – Lunch with Jessica Stallings, Embassy of the Republic of Korea

4 – L – Lunch with Cheong Lee, IMF

8 – P – Press Briefing at KEI

9 – M – Meeting with staff at Occidental Grill

10 – M – Meeting with Noel Appel, Fairfield University

10 – R – Young Professionals' Networking Reception at KEI

17 – L – KEI staff lunch with Economic Section staff of the Embassy of the Republic of Korea

January

5 – M – Meeting with Christina Canalez, Willard Hotel

12-15 – P – Korean National Assembly Members visit to DC and KEI

13 – P – KEI's Annual Korean-American Day Celebration at Willard Hotel

21 – P – KEI Academic Paper Series with Jin-Gil Jeong, Howard University at KEI

26 – C – Coffee with Chrisie Kjelland, GWU

28 – P – KEI Human Security Forum program with Jerry Nelson, University of Missouri at KEI

29 – P – Conference at Woodrow Wilson Center

February

3 – L – Lunch with ISC staff and interns at KEI

18 – P – KEI Academic Paper Series with Richard Weitz, Hudson Institute at KEI

23 – M – Meeting with Alex Mikulsky, American University (AU) at AU

KOREA ECONOMIC INSTITUTE OF AMERICA

TROY STANGARONE

DIRECTOR OF CONGRESSIONAL AFFAIRS & TRADE

Contacts: September 1, 2009 to February 28, 2010

Codes: M - meeting; P - program; B - breakfast; L - lunch; D - dinner; R- reception; I - interview

September

2	P	CSIS Book launch on globalization and the American worker
2	L	Department of State North Korea desk
9	M	Patrick deGateño, Atlantic Council
14	P	KEI event featuring U.S. Ambassador to Korea Kathleen Stevens
15	P	East-West Center event on Australia's strategic policy
17	P	CSIS event on the G20
18	P	WITA event on the Chinese Tire case
18	P	George Washington event on climate change and trade
21	P	AEI event on the Boeing WTO case
21	P	East-West Center event on FTAs in the Asia Pacific
25	M	AU International Business and Trade Class
30	P	KEI event on Economic Engagement with Asia

October

1	P	Global Business Dialogue program on labor and the trade agenda
1	P	Embassy of Korea National Day Reception
6	P	American Bar Association event with Deputy USTR Demetrios Marantis
8	P	Brookings program on opportunities in the U.S.-ROK alliance
13-14	P	Coalition of Service Industries annual conference
15	P	KEI event on Korea's FTAs
15	I	Doug Palmer, ThompsonReuters
15	I	Hee Jung Yang, Radio Free Asia
16	L	Scott Rembrandt, Department of Treasury
16	I	Eric Wasson, Inside U.S. Trade
20	D	National Economists Club annual dinner
22	P	Global Business Dialogue event on perspectives on trade policy
26	P	KEI event with Dr. Vitit Muntarbhorn

November

3	I	Kim Hong Yeol, Korea Economic Daily
3	I	Kim Jinho, Kyughyang Daily News
4	P	East-West Center Program on ASEAN Economic Community
5	M	Bryant Trick, USTR
5	M	South Korean Department of State visitors group
6	P	Center for American Progress program on U.S.-China relations
6	P	Cato "Mad About Trade" book launch event
6	L	Brenda Wills, Embassy of Canada
9	I	Mark Drajem, Bloomberg News
10	P	WITA event with Senator Max Baucus
10	P	AEI event on the future of transpacific regionalism
12	M	Jack Garrity, Asia Society
17	M	George Washington student group
19	P	WITA event on concluding Doha
19	P	Peterson Institute event on the global lessons of healthcare reform

December

2	P	KEI event on the EU-Korea FTA
3	M	Brian Peterson, Department of State
4	M	Ja-hyŏng Lee, KOTRA
7	P	Peterson Institute event with Sergio Marchionne
7	R	Bertrand Camacho's Farewell Reception, French Embassy
8	M	Ellen Kim and Anna Carson, CSIS
9	P	WITA event on trade and climate change
9	P	Senate Finance Committee hearing on the role of exports in the economic recovery
10	P	Carnegie Russia WTO accession program
10	P	Brookings event on China's increasing oil demands
11	P	AEI event on healthcare reform
14	M	Victor Cha, Ellen Kim, and Anna Carson, CSIS
15	P	WITA event on APEC and the United States
15	P	Cato event on rethinking trade policy
16	P	KEI-Atlantic Council-CSIS-Mansfield Society program on the Copenhagen summit
30	I	Lee Hawon, Chosun Ilbo

January

6	I	Roberta Rampton, Reuters
7	P	WITA event on protectionism
7	M	Kim Won-gil and Yoon Chang-hyun, Korean Embassy

7	L	James Alvis and John Anderson, Kia Motors
12-15	P	Korean National Assembly Delegation visit – see attached schedule of meetings and events
13	I	Amy Tsui, BNA
19	M	Mark Rupp, Office of the Governor of Washington State and Ellen Kim, CSIS
20	P	WITA event with David O'Sullivan, EU DG for trade
20	M	R.K. Morris, Global Business Dialogue
21	P	KEI event on the issue of exchange rates and the two Koreas
21	M	Chang-hyung Yoon, Embassy of Korea
25	M	Jeremy Kadden and Matt Coffron, Office of Congresswoman Shelly Berkley
25	M	Vrunda Rathod, Office of Congresswoman Diane Watson
26	M	Eric Swedlund, Office of the Governor of California; Jeff Farrah and Ellen Kim, CSIS
27	P	KEI event on the prospects of the KORUS FTA in 2010
28	P	CSIS event with Deputy USTR Demetrios Marantis
28	M	Sean Connell and Tami Overby, US Chamber of Commerce

February

4	L	National Press Club luncheon with Commerce Secretary Gary Locke
4	M	Jack Garrity, Asia Society
5	M	Young-tae Ahn, Korean Embassy
17	P	Global Business Dialogue Event on nationalism and the U.S.-China business relationship
17	M	American University Washington Semester class
18	M	Korean Embassy meeting on the KORUS FTA
22	P	East Asia Institute and Asia Foundation conference in Seoul, Korea

National Assembly Program

January 12, Tuesday

- 9:50am National Assembly Members Arrive at Dulles Airport
- 11:30am Lunch at Woo Lae Oak
- 6:00pm **KEI BRIEFING AND DINNER**

January 13, Wednesday

- 8:30am - 9:30am **BREAKFAST ON THE CAPITOL HILL,**
 - Ed Royce, (CA, R)
- 9:45am - 10:15am Meeting with **Frank Jannuzi and Keith Luse** Senior Senate Foreign
- 10:30am - 11:15am Private Tour of the Capitol Building with Historical Society (FLL, TS)
- 11:30am **KOREAN-AMERICAN DAY CELEBRATION**, Willard Room
- 3:00pm - 3:30pm Visit Korean War Memorial
Wreath Laying Ceremony
- 3:30pm - 4:15pm Visit Lincoln Memorial
- 4:20pm - 4:45pm Visit Vietnam Veterans Memorial
- 5:00pm - 5:30pm Visit Jefferson Memorial
- 7:00pm - 9:30pm **DISCUSSION WITH KOREAN-AMERICANS** (FLL, GS)

January 14, Thursday

- 9:00am - 10:30am **WASHINGTON'S VIEW ON U.S.-KOREA ALLIANCE**
 - **David Steinberg**,
Georgetown University
 - **Mike Green**, Senior Advisor & Japan Chair
Center for Strategic and International Studies (CSIS)
- 10:45am - 12:15pm **STATUS OF THE KORUS FTA**
 - **Demetrios Marantis**, Deputy USTR
 - **Jeff Schott**, Senior Fellow
Peterson Institute for International Economics
 - **Troy Stangarone**, Director of Congressional Affairs & Trade
Korea Economic Institute
- 12:30pm - 2:15pm Korean Box Lunch

DISCUSSION WITH KOREAN-AMERICANS IN GOVERNMENT

- **Sue Terry**, Deputy National Intelligence Officer for East Asia at the National Intelligence Council, Office of the Directorate of National Intelligence
- **C.S. Eliot Kang**, Acting Assistant Secretary, Bureau of International Security & Nonproliferation, Department of State
- **Grace Chung Becker**, former Deputy Assistant Attorney General, Civil Rights Division, United States Department of Justice

2:30pm- 3:50pm

SECURITY ON KOREAN PENINSULA

- **Sung Kim**, Special Envoy for the Six-Party Talks
- **Jack Pritchard**, President and Former Special Envoy to North Korea
Korea Economic Institute

4:15 pm – 5:00pm

MEETING WITH Joseph Donovan, PDAS East Asia and the Pacific
Department of State

6:30pm

DINNER AND DISCUSSION with Young Professional Korea Watchers
Korea Economic Institute

January 15, Friday

9:30am - 11:30am

NAVIGATING THE U.S. POLITICAL SYSTEM

- **Brian Pomper**, Founding Partner
Paven and Pomper Strategies
- **Florence Prioleau, Theodore Posner, Angela Styles**, Partners
Crowell and Moning Law

DOJ Report

September 1, 2009–February 28, 2010

Greg Scarlatoiu

Director of Public Affairs and Business Issues

Korea Economic Institute

September 2, 2009: Meeting with ROK Ambassador Han Duk-soo, ROK Economic Minister Choi Jeong-hyun, ROK Minister-Counsellor Han Dongman, ROK Embassy First Secretary Hwang Jun-Shik, together with KEI President Jack Pritchard and KEI Vice President Jim Lister, to discuss final arrangements for upcoming Ambassadors' Dialogue tour.

September 7–11 and 15–16: Together with KEI President Jack Pritchard and KEI Vice President Jim Lister, ROK Ambassador Han Duk-soo and U.S. Ambassador to the ROK Kathleen Stephens, Ambassadors' Dialogue tour in: Missoula, MT; Chicago, IL; Detroit, MI; Boston, MA; and Phoenix, AZ—traveled to the last destination with only KEI VP Lister and Amb. Stephens (agenda attached).

September 22, 2009: Coffee with Nick Szechenyi (CSIS) and Margo Grimm-Eule (The Mansfield Foundation), to discuss the next Korea-Japan Group event.

September 24, 2009: Lunch with Balbina Hwang, National Defense University.

September 29, 2009: Lunch with Mr. Jang Sung Joon, First Secretary, ROK Embassy.

September 30, 2009: Lunch with Dr. Shin Seongho, The Brookings Institution, to discuss KEI activities.

October 8, 2009: Attended event on the release of the White Paper on the North Korea Human Rights Database Project, at SAIS/JHU.

October 13, 2009: Lunch with Michael Devine, President, Harry S. Truman Library, to discuss possible collaboration on 2010 programs celebrating 60 years since the beginning of the Korean War.

October 15, 2009: Lunch with Nicole M. Finnemann, KEI's Director of Academic Affairs and Research, Dr. Jerry Nelson (University of Missouri, Columbia) and Sang Kim (University of Missouri, Columbia) to plan for Dr. Nelson's presentation under KEI's Human Security in North Korea Forum.

October 20, 2009: Meeting with Troy Stangarone, KEI's Director of Congressional Affairs and Trade, and Deborah DeYoung, UN Information Center, to discuss information and mailing list sharing.

October 21, 2009: Organized and participated in Korea Club meeting featuring Dr. Scott Snyder, Director of the Center for U.S.-Korea Policy, The Asia Foundation, under the title "Wen Jiabao's Visit to Pyongyang and Prospects for Denuclearization."

October 24, 2009: Lunch with Prof. Vitit Muntarborh (UN Special Rapporteur on the Situation of Human Rights in North Korea), after meeting him at Union Station and taking him to the Quincy Hotel, in preparation for his program/presentation at KEI on Monday, October 26.

October 26, 2009: Breakfast with: Prof. Vitit Muntarbhorn; Mr. Troy Stangarone (Director of Congressional Affairs and Trade, KEI); Ms. Karin Lee (National Committee on North Korea); and Dr. Balbina Hwang (National Defense University). Discussed the human rights situation in North Korea, in anticipation of Prof. Muntarbhorn's afternoon presentation at KEI.

October 26, 2009: Dinner with: Prof. Vitit Muntarbhorn; Ms. Sophie Richardson (Human Rights Watch); and Ms. Sarah Jackson-Han (Radio Free Asia), to discuss the human rights situation in North Korea, following Prof. Muntarbhorn's afternoon presentation at KEI.

October 27, 2009: Attended presentation by former DPRK bank manager Kim Kwang Jin, hosted by The Brookings Institution.

October 29, 2009: Dinner with Mr. Hwang Doo Hyung (Yonhap News Agency), Mr. Kim Jae Hong (Yonhap News Agency), and Mr. Nick Zahn (Heritage Foundation), to discuss ways to improve KEI's interaction with the Korean press.

November 5, 2009: Attended Business Forum on Energy and Green Growth in the U.S.-Korea Relationship, organized by the U.S. Chamber of Commerce.

November 9, 2009: Lunch with Mr. Akihiko Maruya (CSIS), to discuss current issues in Japan and the two Koreas.

November 10, 2009: Lunch with Ms. Mariya Kravkova (IFC), to discuss Korea's involvement in promoting trade in the developing world through IFC contributions.

November 12-14, 2009: Participated, as panelist, in National Unification Advisory Council (NUAC) leadership retreat, in Vail, CO.

November 18, 2009: Organized and participated in Korea Club presentation and book signing by Dr. Katy Oh and Dr. Ralph Hassig, entitled: "The Hidden People of North Korea: Everyday Life in the Hermit Kingdom."

November 25, 2009: Lunch with Ms. Florence Lowe-Lee, KEI's Director of Finance and Publications, and Mr. Harold Pyon, Korean-American Foundation, to discuss collaboration on the upcoming Korean-American Day celebration.

December 4, 2009: Lunch with Mr. Jang Sung-joon, First Secretary, ROK Embassy, to discuss current issues in Korea, the United States, and issues pertaining to the Seoul National University International Relations department alumni club in Washington, D.C.

December 7, 2009: Lunch with Dr. Balbina Hwang, National Defense University (NDU), to discuss future joint writing project on North Korea.

December 15, 2009: Attended swearing-in ceremony of Ambassador Robert King, U.S. Special Envoy for North Korean Human Rights Issues.

December 16, 2009: Organized and participated in Korea Club meeting featuring Ambassador Charles L. (Jack) Pritchard.

December 22, 2009: Lunch with Ms. Florence Lowe-Lee, KEI Director of Finance and Publications, and South Korean press correspondents in Washington, D.C.

January 6, 2010: Attended presentation entitled "The Cost of Korean Reunification" by Peter Beck, Stanford University, hosted by The KORUS House.

January 12–15, 2010: Participated in and helped conduct training program for nine ROK National Assembly members (see attached agenda).

January 13, 2010: Participated in and managed, as Director in charge of the program, KEI's 3rd Korean-American Day Celebration at the Willard InterContinental Hotel in Washington, D.C. (see attached agenda).

January 22, 2010: Lunch with Christie Roberts and Althea Georgantas (World Affairs Councils of America), to discuss drafting and issuing Request for Proposals for 2010 spring and fall Future of Korea programs.

January 26, 2010: Lunch with Mr. Akihiko Maruya, CSIS, to discuss current issues in Japan and the two Koreas, and upcoming programs in Washington, D.C.

January 27, 2010: Farewell lunch for Mr. Jo Man Hee, KEI fellow and ROK Ministry of Strategy and Finance official, attended by Mr. Jo and Ms. Florence Lowe-Lee, KEI's Director of Finance and Publications.

January 28, 2010: Organized and participated in KEI program entitled "Incipient Transitions in North Korea's Agriculture Sector: Reflections from the Farms," featuring Dr. Jerry Nelson, University of Missouri.

February 1, 2010: Lunch with Mr. Jang Sung-joon, First Secretary, ROK Embassy, to discuss current issues pertaining to U.S.-Korea relations and plans for the Seoul National University International Relations Department alumni club in Washington, D.C.

February 16, 2010: Lunch with Mr. James Alvis, Manager, Government Affairs, Kia Motors, and Ms. Florence Lowe-Lee, KEI's Director of Finance and Publications.

February 16, 2010: Organized and participated in Korea Club meeting featuring Mr. Kim Kwang Jin, U.S. Committee for Human Rights in North Korea.

February 17, 2010: Attended event entitled "The Voice of Freedom: Improving Radio Programs for the Citizens of North Korea," organized by the National Endowment for Democracy (NED).

February 25, 2010: Attended breakfast event entitled "Update on U.S.-South Korea Relations," organized by The Asia Society at the Woman's National Democratic Club, featuring U.S. Ambassador to South Korea Kathleen Stephens as keynote speaker.

February 25, 2010: Lunch with Mr. Nick Zahn (Heritage Foundation), Mr. Hwang Doo Hyung (Yonhap News Agency) and Mr. Kim Jae Hong (Yonhap News Agency) to bid Mr. Kim farewell prior to his departure for Seoul.

February 25, 2010: Taught seminar on Korea's modern and contemporary economic history, U.S.-Korea economic relations and Korea-China economic relations to the MBA class of Prof. Thomas Mroczkowski, at American University.

February 25, 2010: Attended Fletcher School of Law and Diplomacy alumni-student reception at the National Press Club.

2009 Ambassadors' Dialogue Summary Program

Ambassadors Han Duk-soo and Kathleen Stephens:

Monday, September 7 Missoula, MT

4:30–5:00 pm	Ambassadors' Dialogue tour briefing with the ambassadors
5:30–8:00 pm	Private dinner hosted by UM President at his residence*

Tuesday, September 8

8:30 am–9:00 am	Interview with Montana Public Radio at UM campus
9:30 am–10:45 am	Public program at UM Mansfield Center

Chicago, IL

9:30–10:30 pm	ROK Consul General hosts private dinner for the ambassadors
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Wednesday, September 9

11:30–12:30	Chicago Tribune Editorial Board meeting at the Tribune Tower
1:15–1:45 pm	Chicago Mayor Richard Daley meeting with the ambassadors
5:00–5:30 pm	Meeting with Chicago 2016 Committee at The Chicago Club
5:45–6:00 pm	Small VIP reception at The Chicago Club*
6:00–7:15 pm	Public program at The Chicago Club, w/Chicago Global Council
7:30–9:00 pm	Private dinner at The Chicago Club

Thursday, September 10

Detroit, MI

11:15–11:40 am	Student reception at The Westin Southfield
11:40 am–12:00 pm	VIP reception at The Westin Southfield, w/Detroit Econ. Club*
12:00–12:35 pm	Luncheon at The Westin Southfield, w/Detroit Econ. Club*
12:35–1:30 pm	Public program at The Westin Southfield, w/Detroit Econ. Club
1:30–2:00 pm	Meeting with media

Friday, September 11 Boston, MA

8:00–9:00 am	Amb. Stephens' private meeting with Amb. and Mrs. Bosworth
9:00–9:30 am	Amb. Han's private meeting with Amb. Bosworth
12:00–2:00 pm	Luncheon sponsored by Korea Institute at Harvard
3:30–3:50 pm	Meeting with Korean students at Kennedy School of Government
4:00–5:30 pm	Public event at Kennedy School of Government

Ambassador Kathleen Stephens:

Tuesday, September 15

Glendale, AZ

11:00–11:20 am	Interview with Daryl James of the Alumni Lounge
11:30 am–12:45 pm	Lecture by Amb. Stephens at Thunderbird School
1:00–2:00 pm	Brownbag luncheon at Thunderbird School
5:30–6:30 pm	Reception at Apollo Group, Inc. Headquarters*
6:30–7:30 pm	Public presentation and Q&A
8:00–9:30 pm	Dinner hosted by the Apollo Group at hotel restaurant*

* No remarks by the ambassadors.

**Celebration of Korean-American Day
Agenda**

Willard Intercontinental Hotel
1401 Pennsylvania Ave. NW Washington DC 20004

11:30 AM- Registration and reception begins (The Crystal Room)

12:00 PM- Lunch begins with speeches (The Willard Room)

Welcoming Remarks: Ambassador Jack Pritchard, KEI President

Reading of Congressional Resolution on Korean-American Day: Florence Lowe-Lee

Honorees: Howard Kyongju Koh, Assistant Secretary, U.S. Department of Health
 David Kim, Deputy Assistant Secretary, U.S. Department of Transportation
 Yul Kwon, Deputy Chief of the Consumer & Governmental Affairs Bureau, FCC

12:45 PM- Speeches finish and lunch service begins

1:35 PM- Keynote speech by Ambassador Stephen Bosworth, U.S. Department of State/The Fletcher School at Tufts University

Concluding Remarks: Amb. Jack Pritchard, KEI President

2:00 PM- Program concludes

Expected attendance: 210 people

National Assembly Visit Agenda

January 12, Tuesday

9:50am Arrive at Dulles Airport

11:00am Lunch at Woo Lae Ok

1:00pm Check-in at Willard Inter-Continental Hotel (pre-checked)

6:00pm **KEI BRIEFING AND DINNER**, Willard Hotel– Holmes Room, 2nd Fl

January 13, Wednesday

7:45am Depart Willard Hotel for Capitol Hill

8:30am – 9:30am **BREAKFAST ON THE CAPITOL HILL**, Rayburn B340

- Diane Watson (CA, D)
- Ed Royce (CA, R)
- Dan Burton (IN, R)
- Michael Capuano (MA, D) – *invited*
- Shelly Berkley (NV, D) – *invited*

9:30am Depart House Office Complex for Senate Office Complex

9:45am – 10:15am Meeting with **Frank Jannuzi and Keith Luse** – Senior Senate Foreign Relations Committee Staffers for the Majority and Minority

10:15am Depart Senate Office Complex for Capitol Building

10:30am – 11:15am Private Tour of the Capitol Building with the Capitol Historical Society

11:15am Depart Capitol for Willard Hotel

11:30am – 2:00pm **KOREAN-AMERICAN DAY CELEBRATION**, Willard Room

2:45pm Depart Willard for Korean War Memorial

3:00pm – 3:30pm Visit Korean War Memorial

3:30pm – 4:15pm Visit Lincoln Memorial

4:20pm – 4:45pm Visit Vietnam Veterans Memorial

4:45pm Depart Vietnam Veterans Memorial for Jefferson Memorial

5:00pm – 5:30pm Visit Jefferson Memorial

5:30pm Depart Jefferson Memorial for Willard Hotel

6:15pm Depart Willard for Dinner at Woo Lae Ok

7:00pm - 9:30pm **DISCUSSION WITH KOREAN-AMERICANS**
Woo Lae Ok

January 14, Thursday

8:00am Depart Willard for KEI

8:15am - 9:00am Breakfast at KEI

9:00am - 10:30am **WASHINGTON'S VIEW ON THE U.S.-KOREA ALLIANCE**

- **David Steinberg**,
Georgetown University
- **Michael Green**, Senior Advisor & Japan Chair
Center for Strategic and International Studies (CSIS)

10:30am - 10:45am Coffee Break

10:45am - 12:15pm **STATUS OF THE KORUS FTA**

- **Demetrios Marantis**, Deputy USTR
- **Jeffrey Schott**, Senior Fellow
Peterson Institute for International Economics
- **Troy Stangarone**, Director of Congressional Affairs & Trade
Korea Economic Institute

12:15pm - 12:30pm Coffee Break

12:30pm - 2:30pm **LUNCHEON DISCUSSION WITH KOREAN-AMERICANS IN
GOVERNMENT**

Korean Box Lunch

- **Sue Terry**, Deputy National Intelligence Officer for East Asia at the
National Intelligence Council, Office of the Directorate of National
Intelligence
- **David Kim**, Deputy Assistant Secretary for Government Affairs,
Department of Transportation
- **C.S. Elliot Kang**, Deputy Assistant Secretary for Nuclear
Nonproliferation Policy and Negotiations
- **Grace Cheong Becker**, former Deputy Assistant Attorney General,
Civil Rights Division, United States Department of Justice

2:30pm - 4:00pm **SECURITY ON KOREAN PENINSULA**

- **Sung Kim**, Special Envoy for the Six-Party Talks
- **Jack Pritchard**, President of KEI and Former Special Envoy to
North Korea

4:00pm Depart for the State Department

4:15pm - 5:00pm **MEETING WITH Joseph Donovan**, Principal Deputy Assistant Secretary
for East Asian and Pacific Affairs
Department of State

5:00pm	Return to Willard Hotel
6:15pm	Depart for KEI
6:30pm – 9:30pm	DINNER AND DISCUSSION with Young Professional Korea Watchers Korea Economic Institute

January 15, Friday

8:45am	Depart Willard for KEI
9:00am – 9:30am	Breakfast at KEI
9:30am – 11:30am	NAVIGATING THE U.S. POLITICAL SYSTEM <ul style="list-style-type: none">- Brian Pomper, Founding Partner Paven and Pomper Strategies- Florence Prieleou, Theodore Posner, Angela Styles, Partners Crowell and Moring Law
11:45am	Depart KEI for Fogo de Chao
12:00pm – 2:00pm	Luncheon Discussion with Korean Media
2:15pm	Depart Fogo de Chao for Library of Congress
2:30pm – 5:00pm	LIBRARY OF CONGRESS TOUR
5:00pm	Depart Library of Congress for Willard Hotel
6:30pm	Depart Willard for Ambassador's Residence
7:00pm	DINNER AT ROK AMBASSADOR'S RESIDENCE

January 16, Saturday

7:00am	Breakfast at Willard Hotel, Café du Park
Depart for Korea or other destination	

KOREA ECONOMIC INSTITUTE OF AMERICA

JAMES M. LISTER

VICE PRESIDENT

Contacts: September 1, 2009 – February 28, 2010

Codes: M - meeting; P - program; B - breakfast; L - lunch; D - dinner; R- reception

September

- 1 L with M. Lundsager (IMF)
- 2 M with ROK Ambassador Han
- 3 L with Namki Hong (ROK Embassy)
- 7-11 M/P/B/L/D/R
KEI speaking tour with Ambassador Han and Ambassador K. Stephens to Missoula, Montana; Chicago, Il.; Detroit, Mi.; and Boston, MA.
- 14 L/P AEI program for Shadow Regulatory Committee
- 15/16 M/P/L/D/R
KEI speaking events with Amb. Stephens in Phoenix, Az.
- 17 P/L Peterson Institute for International Economic Policy (PIIE) program on economy
- 18 P/L ICKS program
- 21 P At Russian Embassy
- 29 P/R Retirement ceremony for LTG Scott Black
- 30 P/B KEI program.
- 30 P/L CATO program on exit policies

October

- 14 P/L PIIE program on economic outlook for Asia
- 15 P KEI program on Korea's FTAs

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15 M/L KEI Board of Directors

20-25 M/P/B/L/D/R

KEI's academic symposium in Honolulu at East-West Center

26 P KEI program for V. Muntarbhorn

30 P/L PIIE Program on new global economic order

November

3 L with Robert Dohner (Treasury)

4 P/L KEI Advisory Council, plus Academic Paper by Prof. T. Cargill

17 L with Tim DuLaney (Treasury)

18 P Bretton Woods Committee program at IMF

18 L with Prof. T. Willett

19 P/B KEI program for Prof. T. Willett's special study

25 M with Clay Berry (Treasury)

25 P/L PIIE program for Dr. Ahluwalia (India)

December

1 P AEI program on global imbalances

2 M at KEI with Clay Lowery

2 P/L KEI program for Dr. Becera

2 M Interview by Yonhap at KEI

13 R KEI holiday reception at Pritchards

15 P/L KEI program for Dr. Dinnie's paper

17 M DPRK Economic Forum at SAIS

17 L with ROK Embassy economic section

January

- 4 M with Jim Wallar
- 5 L with Louellen Stedman
- 12 D with visiting National Assembly delegation
- 13 B/M breakfast with delegation; greet additional National Assembly member at Dulles
- 13 L/P KEI program for Korean-American Day
- 14 M/D visiting National Assembly delegation
- 15 P/L KEI program for visiting National Assembly delegation and U.S. experts
- 19 M with Sharyn Fitzgerald
- 21 P/L KEI program for Academic Paper presentation
- 26 L with Keith Rabin
- 27 P KEI program on prospects for KORUS FTA
- 27 M/L at SAIS, DPRK Economy Forum
- 28 P KEI program on Human Security in North Korea

February

- 16 L with ROK Embassy official Han Dong-man
- 16 P/D Korea Club meeting
- 18 P/L KEI program for Academic Paper presentation
- 22 P/L at AEI, Shadow Financial Regulatory Committee
- 23 P at Carnegie, G-20 in 2050
- 26 P/L annual meeting of Bretton Woods Committee
- 26 M lecture to William & Mary students

Events and Activities Report:

September 1, 2009 – February 28, 2010

Arthur N. Taylor, Associate Director for Communications and Technology

September 1: Attended a webinar on network forensics.

September 4: Met with Peter Dinkler of the German Embassy to discuss North Korean issues and security matters on the Korean Peninsula; continued discussion at lunch.

September 14: Hosted Ambassador Kathy Stephens in the KEI conference facility as part of the Ambassadors' Dialogue; provided technical support, including videotaping and photographing the event, and providing audiovisual services to the audience, including members of the press.

September 22: Attended a post-Ambassadors' Dialogue meeting at KEI.

September 25: Assisted Troy Stangarone with a Congressional Visit event in the KEI Library; provided audiovisual services.

September 30: Provided audiovisual services (hereafter to include videotaping the event for later distribution on the website, photographing the participants also for later display, providing audio feed for the media, and assisting with any requests for presentation display in the conference room) for program at KEI, "Prospects for U.S. Economic Engagement with Asia" with Rep. Rick Larsen, Rep. Kevin Brady, Wendy Cutler, and Tami Overby.

October 6: Attended a webinar hosted by Cision on International Social Media, specifically regarding what is used where, applications, and campaigns.

October 6: Attended a webinar hosted by MagnetMail on Maximizing Event ROI with Social Media.

October 8: Met with Kristen Roy of CNS to discuss office IT-related issues.

October 8: Attended a webinar hosted by Citrix OnLine on Search Engine Optimization: Top Ten Free Tools.

October 14: Provided audiovisual services for event in the KEI conference facility, "Premier Wen's Pyongyang Visit."

October 15: Provided audiovisual services for event in the KEI conference facility, "The Implications of Korea's FTAs for the United States."

October 21: Attended the Korea Club event featuring Scott Snyder.

October 22: Attended a webinar hosted by MagnetMail on Understanding MagnetMail Unsubscribe Options.

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October 23: Participated in the event briefing in the KEI library for the upcoming visit by Professor Vitit Muntarbhorn, hosted by Greg Scarlatou.

October 26: Provided audiovisual services for event in the KEI conference facility, "Update on the Situation of Human Rights in North Korea," hosted by Professor Vitit Muntarbhorn.

October 27: Attended a webinar hosted by MagnetMail on Sending and Tracking.

October 30: Provided technical assistance to CNS when they attempted to install the boot bar hardware in the office.

November 1–2: Attended the annual KEI Office Retreat in Annapolis, MD; presented findings and solutions regarding social networking possibilities.

November 3: Had lunch with David Ko to discuss recent Exchange article and possible future pieces along the same lines.

November 3: Provided audiovisual services for event in the KEI conference facility, "An Update on ROK-Japan Relations."

November 4: Attended a webinar hosted by Vocus on Social Media Monitoring, Website Data Tracking, Event Management, and other related topics.

November 5: Met with Kristen Roy of CNS to discuss office IT-related issues.

November 12: Attended a webinar hosted by CommPartners, "Amplify Your Message Using Social Media Marketing."

November 12: Attended a webinar hosted by Vocus, "PR Planning Considerations for 2010."

November 12: Met with KEI staff regarding new social media networking campaigns.

November 16: Had lunch with KEI Fellow Dr. Bo-kyun Park; discussed role at KEI and upcoming events and publications.

November 17: Attended a webinar hosted by Avectra regarding possible new database software for the office; included product demonstration.

November 18: Met with IPCTech, IT vendor, specifically to discuss office internet capabilities, VoIP technologies, and other networking equipment and services.

December 2: Provided audiovisual services for the event in the KEI conference facility, "A Discussion of the EU-Korea FTA with Ignacio Garcia Bercero."

December 3: Met with Kristen Roy of CNS to discuss office IT-related issues.

December 8: Provided audiovisual services for the event in the KEI conference facility, "Press Briefing regarding recent trip to North Korea, with Nicole Finnemann and Jack Pritchard."

December 9: Attended a webinar hosted by Cvent, "How Green is Your IT?"

December 10: Provided audiovisual assistance for event in the KEI conference facility, "KEI's Holiday Karaoke Reception."

December 15: Provided audiovisual assistance for event in the KEI conference facility, "Repositioning the Korea Brand to a Global Audience."

December 15: Attended a webinar hosted by Webroot, "Top Malware of 2009 and Predictions for 2010."

December 16: Provided audiovisual assistance for event in the KEI conference facility, "The Role of Northeast Asia in Combating Climate Change."

December 16: Attended Korea Club with Jack Pritchard.

December 17: Lunch with Minister-Counselor Han Dongman.

December 17: Meeting in regards to upcoming National Assembly Visit and Korean-American Day program.

January 4: Provided demonstration of TweetDeck to the new interns.

January 6: Meeting in preparation of National Assembly Visit and Korean-American Day program.

January 7: Met with Kristen Roy of CNS to discuss office IT-related issues.

January 8: Meeting in preparation of National Assembly Visit and Korean-American Day program.

January 12-16: Provided audiovisual assistance for National Assembly Orientation Program, along with various other duties pertaining to the visit.

January 13: Provided audiovisual assistance for the annual Korean-American Day Celebration at the Willard Hotel in Washington, DC.

January 20: Meeting to discuss wrap up of National Assembly Orientation Program and Korean-American Day Celebration event.

January 21: Provided audiovisual assistance for event in the KEI conference facility, "Exchange Rate Arrangement: Implications for Two Koreas."

January 26: Meeting and lunch with Peter Dinkler of the German Embassy to discuss North Korean security issues.

January 27: Provided audiovisual assistance for event in the KEI conference facility, "The Prospects for the KORUS FTA in 2010."

January 28: Provided audiovisual assistance for event in the KEI conference facility, "Incipient Transitions in North Korea's Agriculture Sector: Reflections from the Farms."

February 1: Conference call with Kalpen Modi from the White House Office of Public Engagement (WHO).

February 3: Conference call with the WHO.

February 4: Met with Kristen Roy of CNS to discuss office IT-related issues.

February 9: Attended a webinar hosted by Cision on "Monitoring Social Media."

February 16: Attended the Korea Club event, "Recent Currency Reform and North Korea's Financial System."

February 18: Provided audiovisual assistance for event in the KEI conference facility, "Russia and the Koreas: Past Policies and Future Possibilities."

February 18: Attended a webinar hosted by Cision on "Engaging Social Media."

February 18: Conference call with the WHO.

February 24: Attended the Sejong Society event at SAIS, "The Predicament of a Cyber-Society: Korea in the Digital Age."

Department of Justice (DOJ) Report

Charles L. (Jack) Pritchard
President

Korea Economic Institute of America (KEI)

Contacts from September 1, 2009 – February 28, 2010

Key:

M – meeting
D – dinner

P – program
C – call

B – breakfast
R – reception

L – lunch
I – interview

September

- 2 – P – CSIS Program entitled, *CSIS Senior Policy Group with Kurt Campbell*
- 2 – M – Meeting with Ambassador Han, Embassy of the ROK
- 4 – C – Tele-conference with the Korea Task Force, Council on Foreign Relations
- 7-11 – P – KEI's Ambassadors' Dialogue Program
- 14 – P – KEI Event featuring Ambassador Stephens as part of Ambassadors' Dialogue Program
- 17 – L – Lunch with Mr. Arai, Special Advisor to Ministry of Economy, Trade and Industry (METI), Embassy of Japan
- 18 – P – International Council on Korean Studies (ICKS) Event Keynote Speech
- 22 – M – Ambassadors' Dialogue Post-mortem Meeting with KEI Staff
- 23 – P – Future of Korea Program in Columbia, South Carolina
- 24 – I – Phone Interview with Peter Crail, Arms Control Association
- 25 – M – Meeting with Ambassador Wi Sung-lac and his delegation, Embassy of the ROK
- 29 – R – PRC 60th Anniversary Reception, Embassy of the PRC
- 30 – P – KEI Program on *Economic Engagement with Asia*

October

- 1 – I – In-person Interview with Ryoko Iguchi, NHK, Japan Broadcasting Corp.
- 1 – R – Reception hosted by the Embassy of the ROK for both National and Armed Forces Day
- 5 – I – In-person interview with Ha, Tae-won from Dong-a Ilbo
- 7 – P – Future of Korea Program in Cincinnati, Ohio

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- 8-9 – P – University Program at Columbus State University
- 13 – C – Tele-conference with the Korea Task Force, Council on Foreign Relations
- 13 – D – Nuclear Threat Initiative (NTI) Board of Directors Dinner
- 14 – P – USIP-KEI Event on *Premier Wen's Pyongyang Visit*
- 15 – P – KEI Program on *The Implications of Korea's FTAs*
- 15 – M – Meeting with KEI Board of Directors at KEI
- 15 – L – Lunch with KEI Board of Directors
- 16 – P – Program: INR Roundtable on Korea for Ambassadors Bosworth and Kim at the
White Meyer House, Meridian International Center in Washington
- 19 – M – 3rd CFR Korea Task Force Meeting at the Council on Foreign Relations
- 19 – C – Call with Minister Hong, ROK Embassy
- 19 – D – Asia Foundation Dinner with Ambassador Han Duk-Soo (ROK Embassy)
- 20-23 – P – KEI's Annual Academic Symposium in Honolulu, Hawaii
- 25-29 – P – CFR Korea Task Force Trip to Seoul, Korea

November

- 4 – M – KEI's Advisory Council Meeting at KEI
- 5 – P – Future of Korea Program in Louisville, KY and Indiana University Southeast
- 9 – M – Meeting with Gary Samore, U.S. National Security Council (NSC)
- 9 – M – Meeting with Lee Chan Ho, ROK Ministry of Unification, and Hwang Bong Yong,
ROK Embassy
- 10 – M – Meeting and Conference call with Kim Myong Gil and NCNK Steering Committee in
New York City, NY
- 12 – L – Lunch with Minister Hong, ROK Embassy
- 12 – M – Meeting with Jack Garrity, Asia Society
- 16 – L – Lunch with Minister Shinoda, Embassy of Japan
- 16 – M – Meeting with KEI Officers
- 17-25 – M – Trip to Pyongyang, DPRK for CFR's Korea Task Force
- 30 – L – Lunch with Minister Kim, ROK Embassy
- 30 – C – Teleconference with Ambassador Bosworth, U.S. Dept. of State

December

- 1 – P – USIP-NDU Workshop: “Seeking Syrian Cooperation with the IAEA”
- 1 – M – Meeting with Zhou Lijian, PRC Embassy
- 1 – M – Meeting with Denny Lane and Pat O’Brien, U.S. Dept. of State
- 1 – R- Embassy of Japan Reception
- 2 – P – Future of Korea Program in St. Louis, MO
- 3-4 – P – “New Beginnings” Workshop on U.S.-South Korea relations at Stanford University
- 7 – L – Lunch with Ambassador Han, ROK Embassy
- 8 – P – KEI Program: “DPRK Press Briefing”
- 8 – C – CFR Korea Task Force Teleconference
- 9 – M – Meeting with Ferial Saeed
- 9 – L – Lunch with the Board of Directors
- 10 – M – Interview with Martha Legocki, potential KEI employee
- 10 – M – Meeting with Yong-woo Kim, KEI Intern
- 10 – D – Japan-America Public Affairs Dinner
- 11 – M – Meeting and Teleconference for CFR’s Korea Task Force
- 13 – R – KEI Holiday Reception
- 14 – L – Lunch Meeting with Kurt Campbell, U.S. Dept. of State
- 15 – M – Performance Review Meeting with Art Taylor, KEI
- 15 – M – Performance Review Meeting with Sarah Howe, KEI
- 16 – M - Performance Review Meeting with Nicole Finnemann, KEI
- 16 – M - Performance Review Meeting with Regina Park, KEI
- 16 – P – KEI’s Korea Club Program
- 17 – M – Performance Review Meeting with Greg Scarlatoiu, KEI
- 17 – M – National Assembly Visit Program Preparation Meeting with KEI Staff
- 17 – M – Meeting with Karin Lee, NCNK (National Committee on North Korea)
- 18 – M – Performance Review Meeting with Troy Stangarone, KEI
- 18 – M – Performance Review Meeting with Florence Lowe-Lee, KEI
- 18 – L – Farewell Lunch for KEI Interns
- 29 – M – Meeting with John Brinkley, ROK Embassy

January

- 5—M—Meeting with Kim Kyou Hyun & Counselor Cho Koo-Rae (ROK Embassy)
- 7—M—Meeting with DCM Ong Siew Gay (Singapore Embassy)
- 7—M—Meeting with Counselor Kim
- 11—L—Lunch with Minister Choi (ROK Embassy)
- 12—R—Fermi Award Ceremony (National Academy of Sciences, honoring Sig Hecker)
- 12-16—P—Host visit by members of the ROK National Assembly
- 13—R—Korean-American Day (hosted by KEI)
- 21—R—Memorial service for James Lilley (SAIA Auditorium)
- 22—L—Lunch with Amb. Wi Sung Lac; Jeong Yeondoo, Director for North Korean Nuclear Affairs; and Yoo Seoung-min, First Secretary for North Korean Nuclear Affairs
- 25—P—Panelist at 2010 Japanese Ministry of Foreign Affairs (MOFA) Executive Training Program (Hosted by CSIS)
- 26—B—Breakfast with Chun Young Woo (Vice Foreign Minister, ROK)
- 29—P—IFES/UNKS Washington Forum (Woodrow Wilson Center)

February

- 3—P—IFPA Workshop
- 4—C—ISC Conference Call
- 8—M—Meeting with Lim Wonhyuk
- 9—L—Lunch with Minister Kim (ROK Embassy)
- 24—P—Group meeting with Amb. Kathy Stephens
- 26—R—Grand opening of first Kia production facility in U.S. (West Point, Georgia)
- 26—D—Yu Myung Hwan Dinner (ROK Foreign Minister)

Final 2009 Financial Statement (prepared 3/15/10)

	Initially Approved Budget 2.5 billion won at 1000/\$	Proposed Revised Budget 2.5 billion won at 1400/\$	Actual Revenue Received as of 12/31/09
KIEP Allotment (2.5 Billion Won)*	\$2,500,000	\$1,785,714	\$1,946,165
Outside Contribution	\$52,500	\$40,000	\$30,000
From won/dollar Contingency Account	-----	\$250,000	\$110,000
From KIEP Restricted Fund	-----	\$192,286	\$100,000
TOTAL OPERATING BUDGET	\$2,552,500	\$2,268,000	\$2,186,165
	Approved Budget	Revised Budget	Expended as of 12/31
STAFF COST & CONTINGENCIES	\$990,000	\$990,000	\$1,024,836
OPERATIONAL	\$685,500	\$664,000	\$684,025
Equipment Lease	\$25,000	\$25,000	\$16,443
Equipment Purchase	\$20,000	\$10,000	\$48,947
Computer Maintenance	\$30,000	\$30,000	\$44,779
Equipment Supplies/Maint.	\$7,500	\$6,000	\$6,184
Office & Liability Insurance	\$25,000	\$25,000	\$14,563
Office Supplies, including postage & printing	\$30,000	\$30,000	\$28,366
Services & Fees	\$25,000	\$25,000	\$39,554
Publications/Sub.	\$12,000	\$12,000	\$3,697
Rent & Associated Expenses	\$460,000	\$460,000	\$441,932
Representation	\$30,000	\$20,000	\$21,602
Telephone, Fax, and Network	\$15,000	\$15,000	\$14,016
Travel Expenses	\$6,000	\$6,000	\$3,941
<i>Visiting Fellow (MOSF)</i>	-----	-----	-----
PROGRAMS	\$689,000	\$481,000	\$338,627
Programs on U.S.-Korea Relations			
Emerging Leaders Programs	\$20,000	\$2,000	\$0
Opinion Leaders Seminar	\$140,000	\$130,000	\$97,209
Visiting Officials	\$18,000	\$10,000	\$0
Outreach Programs			
Ambassadors' Dialogue	\$40,000	\$30,000	\$32,350
Promoting Scholarly Activities on the West Coast	\$40,000	-----	-----
Future of Korea	\$15,000	\$5,000	\$3,494
Korea Foundation Contribution	\$15,000	\$10,000	\$10,000
Overseas Development Program	\$25,000	\$25,000	\$12,493
Public Affairs Programs	\$40,000	\$30,000	\$23,330
University Programs	\$30,000	\$10,000	\$2,537
Korea Foundation Contribution	\$30,000	\$20,000	\$20,000
Roundtables			
Congressional Roundtables	\$15,000	\$5,000	\$600
Other KEI Roundtables	\$17,000	\$10,000	\$13,681
Policy Seminars	\$40,000	\$20,000	\$0
Academic Conferences	\$5,000	\$2,000	\$2,501
Advisory Council /Directors	\$30,000	\$20,000	\$11,425
Analysis (meetings/seminars)	\$20,000	\$7,000	\$5,785
Annual KIEP/KEI Academic Symposium	\$149,000	\$145,000	\$103,222
PUBLICATIONS	\$188,000	\$133,000	\$138,677
Academic Monograph	\$35,000	-----	\$25,000
Academic Paper Series	\$40,000	\$40,000	\$42,325
Korea's Economy	\$30,000	\$30,000	\$27,935
Korea Insight	\$25,000	\$25,000	\$8,969
Ad Hoc Annual Publication	\$20,000	-----	-----
Special Studies	\$20,000	\$20,000	\$23,552
Part-Time Editorial Support Staff	\$18,000	\$18,000	\$10,896
Total Expenditure	\$2,552,500	\$2,268,000	\$2,186,165

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Korea Foundation = \$30,000

KIEP Allotment

1Q 450M won = \$331,004 (exchange rate at 1359.5 won/dollar)

2Q 700M won = \$514,341 (exchange rate at 1360.9 won/dollar)

3Q 575M won = \$447,193 (exchange rate at 1285.8 won/dollar)

4Q 575M won = \$483,443 (exchange rate at 1189.4 won/dollar)

Year-end 200M won = \$170,184 (exchange rate at 1175.2 won/dollar)